

GOING **BEYOND**

NCSBN ANNUAL MEETING

AUG. 13-15, 2025 | CHICAGO



Finance Committee Forum

Presented By:

Lori Scheidt, MBA-HCM

NCSBN Treasurer

Finance Committee Members

- Donald Bucher, Pennsylvania, Area IV
- Sarah Cecil, Kentucky, Area III
- Jeremy Cummins, Mississippi, Area III
- Dawn Gerencer, New Mexico, Area I
- Dan Li, Canada, Exam User Member
- Michael Starchman, Oklahoma, Area III



Finance Committee

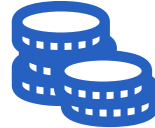
Finance Committee Article X Bylaws



Reviews annual
budget



Reviews
investments and
audit



Recommends a
budget to the
Board of Directors

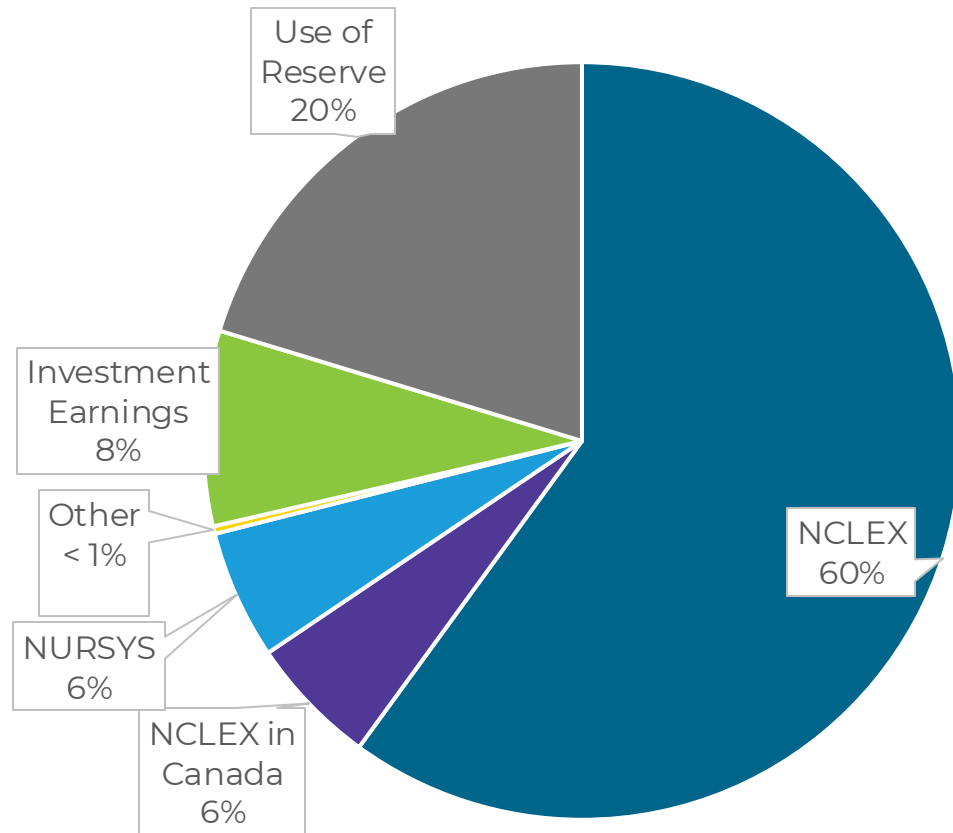


Advises the Board
on fiscal policy

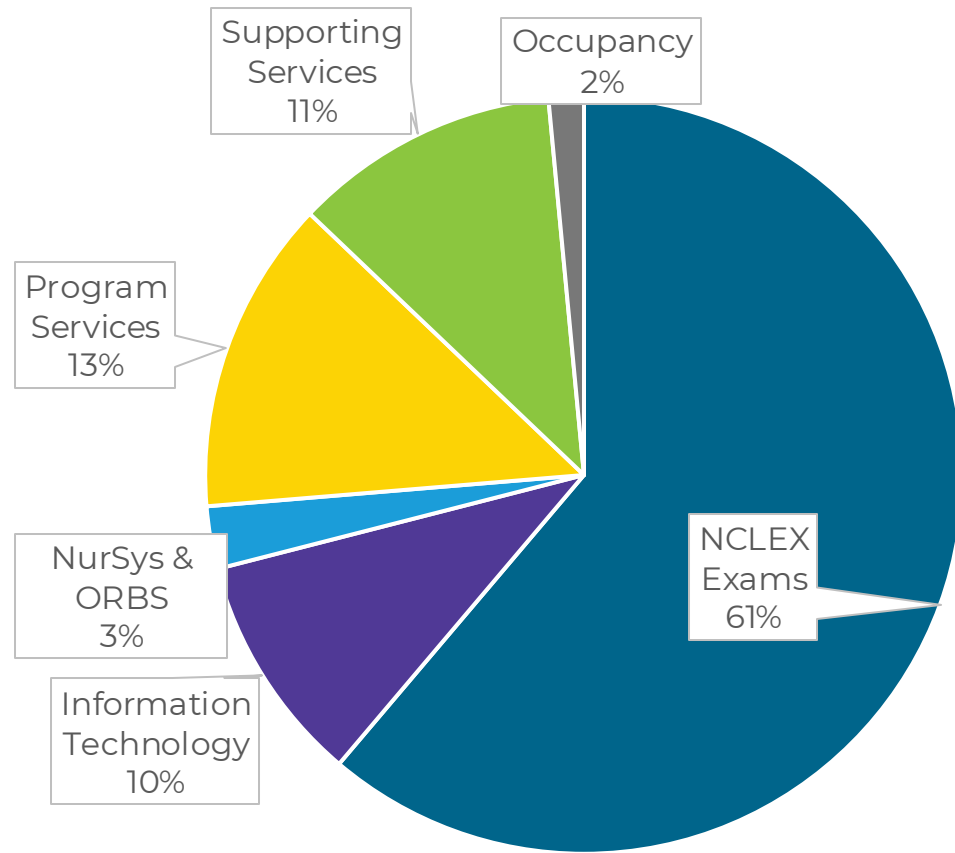


*Vision:
Leading
regulatory
excellence
worldwide.*

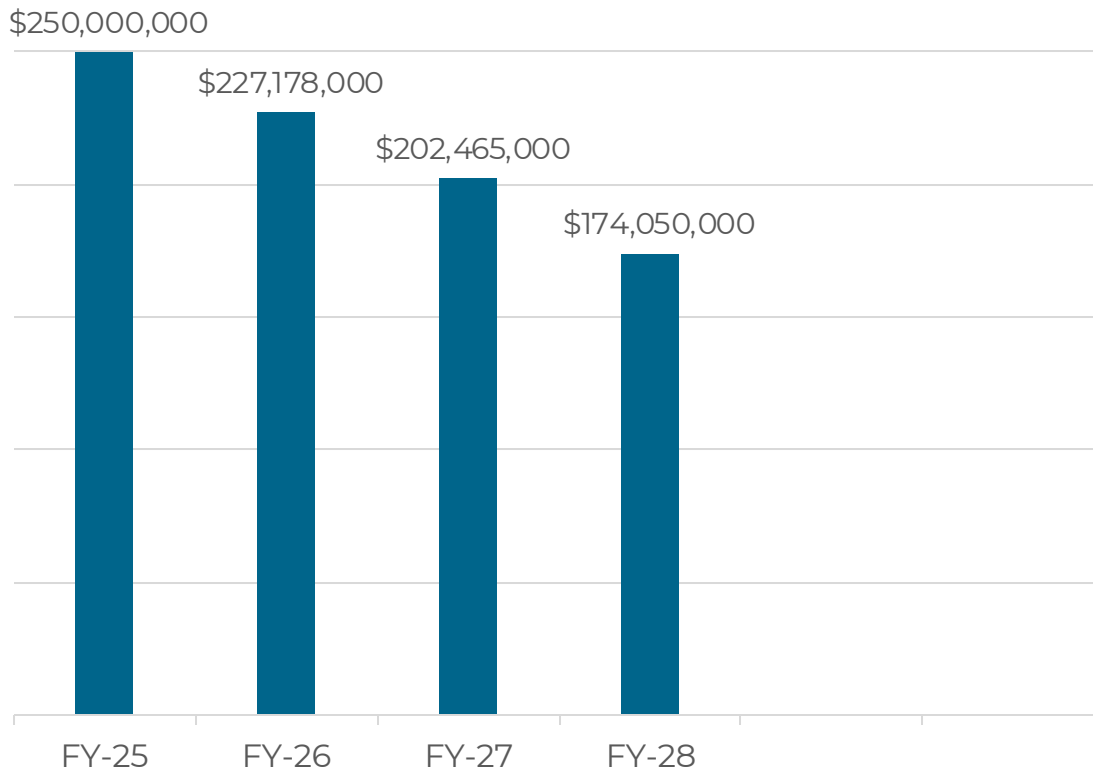
Source of Funds



Use of Funds



Projected Value of Fund Balance



Financial Performance Summary

- Fund Balance
- Sustainable operating budgets
- Budgets linked to the mission and the strategic plan
- Desired investment returns
- Unqualified audit opinion
- Strong internal control practices

Special Thanks to the NCSBN CFO & Finance Team

**Robert Clayborne
Chief Financial Officer**



It Was an Honor to Serve You!



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