



# **Nurse Licensure Compact Commission Annual Report**

Fiscal Year 2022



# **Table of Contents**

IntroductionV
About the Interstate Commission of Nurse Licensure Compact Administrators (ICNLCA)v
About the NLCv
NLC Core Purpose, Mission, Core Valuesvi
Letter from the Chair1
NLC Legislative Update2
NLC Strategic Plan Update4
Midyear and Annual Meeting Summary5
Hybrid Governance Training5
2022 NLC Virtual Legal Conference Series6
Endorsements and Partnerships6
National Supporters7

Growth of Interstate Compacts Nationwide8	
Committees Overview9	
Adhoc Workgroups11	
NLC Presentations and Meetings11	
NLC Outreach14	
NLC Financial Summary18	
Organizational Chart21	
NLC Commissioners23	
NLC Committees and Committee Members24	
NCSBN Staff and Special Counsel27	
Acknowledgements27	
Retirements and Transitions28	



## Introduction

This annual report covers the period from Oct. 1, 2021 to Sept. 30, 2022. The purpose of this report is to provide a comprehensive overview of the activities, achievements and financial performance of the Interstate Commission of Nurse Licensure Compact Administrators (ICNLCA) throughout the report period. It provides a summary of recent accomplishments and a preview of what we have yet to achieve as a commission in fiscal year 2023 (FY23).

## About the ICNLCA

The ICNLCA facilitates cross-border nursing practice through the implementation of the nationally recognized, multistate license via the Nurse Licensure Compact (NLC). The ICNLCA enhances nurse mobility and public protection through maintaining uniform licensure standards among party state boards of nursing, promoting cooperation and collaboration between party states, facilitating the exchange of data and information between party states, and educating stakeholders. The ICNLCA is a quasi-governmental and joint public agency of the party states created and established on July 20, 2017. The Executive Committee is the seven-member elected leadership of the ICNLCA.

## About the NLC

The NLC enables registered nurses (RNs) and licensed practical/vocational nurses (LPN/VNs) to hold one multistate license, with the authority to practice in person or via telehealth in both their home state and other NLC states. In FY22, 39 jurisdictions were members of the NLC. Licensing requirements are aligned in NLC states, so all nurses applying for a multistate license are required to meet the same standards, which include a federal and state criminal background check that will be conducted for all applicants for multistate licensure.

The NLC also authorizes nurses to provide telehealth services to patients located in other NLC states without obtaining additional licenses. In the event of a disaster, nurses from multiple states can easily respond to supply vital services. Additionally, many nurses, including primary care nurses, case managers, transport nurses, school and hospice nurses, among many others, need to routinely cross state boundaries to provide the public with access to nursing services and a multistate license facilitates this process.



# **ICNLCA Core Purpose**

To facilitate interstate nursing practice in a manner consistent with public health and safety.



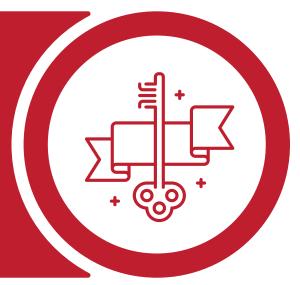
## **ICNLCA Mission**

The mission of the Interstate Commission of Nurse Licensure Compact Administrators (ICNLCA) is to facilitate cross-border nursing practice through the implementation of multistate licensure. The ICNLCA enhances nurse mobility and public protection by enforcing compliance with the compact.



## **ICNLCA Core Values**

- Transparency
- Integrity
- Accountability
- Innovation
- Collaboration



Real change, enduring change, happens one step at a time.

— Ruth Bader Ginsburg

## Letter from the Chair



Dear Commissioners,

Fiscal year 2022 - what a busy post-pandemic year! Despite the ongoing challenges of the virus, the NLC has communicated, collaborated and committed its reach to teach nursing professionals the benefits of a multistate license. Additionally, the flu and RSV are new drivers highlighting the need for a multistate license. In-person training and committee meetings have resumed. We learned and shared with one another at the Midyear and Annual Meetings. Even

more, we increased our awareness by offering webinar and educational opportunities.

The NLC has grown to encompass 39 party states or territories. Approximately 2 million nurses hold a multistate license, and more than ever they are embracing the mobility that the multistate license provides, such as the flexibility to work across state lines. While no new states joined the NLC in 2022, it was a year in which state legislatures studied potential changes to their current licensure structure, which would facilitate cross-border practice as the demand during the pandemic displayed a need for a licensure reform.

I am thankful for the NLC commissioners and committee members who invest so much effort into the successful operation of the compact. The NLC Executive Committee implemented a new three-year strategic plan, which includes the implementation of a self-assessment tool to ensure annual compliance. The plan also includes the creation of a research agenda to identify data gaps and to conduct relevant NLC research in collaboration with the NCSBN research team.

As we remain united in our mission, guided by our strategic plan and inspired by our purpose, we strive to continue advocating for more states to join the NLC. We anticipate a bright outlook for 2023, as a number of states have developed coalitions, and an enhanced level of grassroots efforts is evident. We believe this will translate into the successful passage of NLC legislation in several states in the coming year.

Despite the many limitations brought on by the pandemic, we came out better and stronger than ever. Let's give ourselves a hearty congratulations for continuing this journey.

Sincerely,

Pamela C. Zickafoose, EdD, MSN, RN, NE-BC, CNE, FRE

Jamela C. Zickafoose

Chair, Interstate Commission of Nurse Licensure Compact Administrators

# **NLC Legislative Update**

This summary is a synopsis of states that had NLC legislation introduced in FY22:

#### **New York**

Gov. Kathy Hochul included the NLC in her <u>2022 State of the State Agenda</u> as one solution to strengthen the state's health care system. Subsequently, the bill was included in Hochul's 2022–2023 proposed state budget and supported in the Senate's version of the budget. The Assembly, however, did not include it in their proposal. This welcomed support from Hochul has galvanized NLC efforts in the state and the policy will likely come before the legislature again in the 2023 legislative session.

#### Massachusetts

Strong legislative progress was made with the NLC advancing out of the Joint Veterans and Federal Affairs Committee alongside the PSYPACT and Physical Therapy Compact. The Massachusetts Hospital Association reached out to NCSBN to participate in an editorial in the Boston Globe focused on the NLC supporting telehealth care for pre and post abortion services. This editorial was published in July 2022.

#### Nevada

There is growing support for the NLC among stakeholders and lawmakers. Over the summer, the NLC was presented in the Joint Interim Standing Committee on Commerce and Labor. The Assembly Committee on Commerce and Labor later filed a Bill Draft Request for the NLC, indicating intent to consider the bill in the upcoming 2023 session.

#### Minnesota

The Mayo Clinic led in building a robust and diverse coalition of nearly 60 members dedicated to supporting passage of the NLC. The NLC bill successfully passed out of the Republican-controlled Senate, however, it did not pass out of the Democrat-controlled House of Representatives and had strong opposition from the Minnesota Nurses Association.

In addition to positive legislative movement, the NLC has also seen strong voices raised in support of adopting the compact. Outgoing Nevada Gov. Steve Sisolak, a Democrat, expressed strong support for the adoption of the NLC on a <u>UNLV Nursing School podcast</u>. On Hawaii Public Radio, both the <u>President of the Healthcare Association of Hawaii</u> and the <u>President of the Hawaii Nurses' Association OPEIU Local 50</u> made passionate arguments in favor of enacting the NLC as one tool to fight the nursing shortage within the state.



# **NLC Strategic Plan Update**

The NLC strategic plan focuses on four strategic initiatives that center on partnership development, education of boards of nursing (BONs) and stakeholders, promotion and engagement, and research and impact evaluation. The plan covers three fiscal years (FY23–26). Initiatives include continuous efforts to ensure successful operation as well as public understanding of the compact.

In terms of partner development and collaboration, the NLC continued to strengthen partnerships in noncompact states, expand new ways to support legislative efforts in these states, and create communications that highlight the value of the NLC. These collaborative efforts help increase public understanding of and support for the NLC.

Board and stakeholder education was an ongoing task for FY22. The NLC monthly webinar series continued to offer educational presentations to educate both new and experienced nurses about the NLC, discipline and eligibility, and Nursys®. These sessions included Q&As and were recorded for later use. The NLC introduced the concept of a self-assessment tool for BONs to ensure compliance on an annual basis.

In the area of promotion and engagement, the NLC will introduce a marketing plan for each fiscal year, explain the value of Nursys to other compacts and routinely post on social media.

The NLC plans to begin an annual marketing plan, in collaboration with the NCSBN marketing team. By learning the research needs of internal and external customers, tracking measurable outcomes and identifying data gaps, the NLC public policy position will be more data-driven, and build a case for evidence-based regulation.



# **Midyear and Annual Meeting Summary**

The 2022 NLC Midyear Meeting was held in March in St. Louis with 35 commissioners in attendance. Legislative updates and committee reports were presented, as well as strategic plan updates and the announcement of a virtual NLC Legal Forum, which was held in June 2022.

The NLC Annual Meeting was held in August in Chicago with 38 commissioners in attendance either virtually or in-person. Nominations were announced for three positions on the NLC Executive Committee. The 2023–2026 strategic plan was introduced.

# **Hybrid Governance Training**

The Annual Meeting of the NLC Commission on Aug. 16, 2022, commenced with advanced governance training. The presenter was Nahale Kalfas, JD, consultant to the National Center for Interstate Compacts at The Council of State Governments (CSG). The presentation included a review of the mission and core values of the NLC, as well as the responsibilities of the Executive Committee and the NLC Commission and how the commissioners can engage effectively, as found in the NLC statutes and ICNLCA Bylaws. The training helped commissioners better understand the NLC structure, decision-making process and responsibilities.









Nahale Kalfas led the NLC commissioners in a governance training on Aug. 16, 2022 in Chicago.

# 2022 NLC Virtual Legal Conference Series

In June 2022, the NLC conducted a virtual four-session series exploring legal issues that pertain primarily to attorneys and investigators. The conference educated on the critical nuances of interstate compact law, reviewed antitrust issues, ensured understanding of the uniform licensure requirements, and demonstrated the joint state investigation process, privilege to practice, discipline issues, and due process. The conference offered CLE credits.

#### Conference Presenters:

- · Rick Masters, JD, NLC legal counsel
- Nahale Kalfas, JD, legal counsel, The Council of State Governments National Center for Interstate Compacts
- Rebecca Fotsch, JD, director, state advocacy and legislative affairs, NCSBN (Resigned August 2022)
- Alice Henley, JD, LLM, general counsel, Alabama Board of Nursing
- · Fred Knight, JD, NLC consultant
- · Debbie McKinney, JD, general counsel, Oklahoma Board of Nursing
- Emma Lehner Mamaluy, JD, chief counsel, Arizona State Board of Nursing
- Kathleen Russell, JD, MN, RN, associate director, nursing regulation, NCSBN (Resigned December 2022)

# **Endorsements and Partnerships**

During FY22, NLC received the endorsement of two new organizations: Asian American/ Pacific Islanders Nurses Association (AAPINA) and AlediumHR.



# **National Supporters**

- Air & Surface Transport
   Nurses Association
- · Aledium HR
- · Alliance for Connected Care
- American Academy of Ambulatory Care Nursing
- American Association of Colleges of Nursing
- American Association of Neuroscience Nurses
- American Association of Occupational Health Nurses (AAOHN)
- American Association of Poison Control Centers
- American Nephrology Nurses Association
- American Organization of Nursing Leadership (AONL)
- · American Red Cross
- American Telemedicine Association (ATA)
- Asian American/
   Pacific Islander Nurses
   Association, Inc.
- Association of Camp Nurses

- Association for Vascular Access
- Case Management Society of America (CMSA)
- · CGFNS International, Inc.
- CHG Medical Staffing, Inc. dba RN Network
- Citizen Advocacy Center (CAC)
- Commission for Case Manager Certification
- · Cross Country Healthcare
- · CTel Innovations
- Emergency Nurses Association (ENA)
- · Health Innovation Alliance
- Hospital Corporation of America (HCA) Healthcare
- Institute for Healthcare Improvement (IHI)
- National Association of Travel Healthcare Organizations (NATHO)
- National Military Family Association

- National Governors
   Association Center for Best
   Practices
- National League for Nursing
- National Patient Safety
   Foundation
- National Student Nurses' Association (NSNA)
- Oncology Nursing Society
- Optum
- Organization for Associate
   Degree Nursing
- · Population Health Alliance
- Telehealth Leadership Council
- U.S. Department of Commerce
- WorldWide HealthStaff Solutions Ltd.

# **Growth of Interstate Compacts Nationwide**

The graph below displays the health care professions that currently are in a compact and their growth.

State and U.S. Torrito

State and U.S. Territory Membership in Interstate Licensure Compacts

#### NLC

**Nurse Licensure Compact** 

#### **IMLC**

Interstate Medical Licensure Compact

#### PT

**Physical Therapy Compact** 

#### EMS

**Emergency Medical Services Compact** 

#### **PSYPACT**

Psychology Interjurisdictional Compact

#### ASLF

Audiology and Speech-Language Pathology Compact

#### OT

Occupational Therapy Compact

#### CC

**Counseling Compact** 

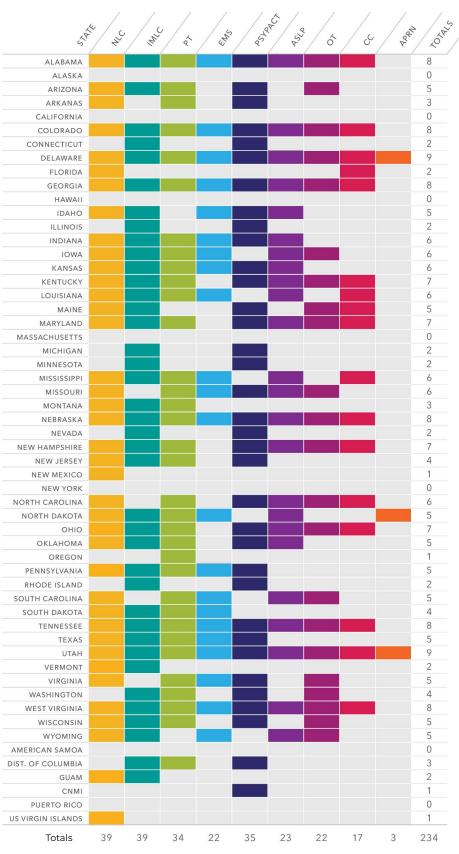
#### **APRN**\*

Advanced Practice Registered Nurse Compact

# Compacts Currently Under Development:

- 1. Physicians Assistants
- Social Work
- 3. Teachers (K-12)
- 4. Massage Therapy
- 5. Cosmetology & Barbering
- 6. Dentistry & Dental Hygiene
- 7. School Psychologists
- 8. Dieticians & Nutritionists

To date, 49 states and territories have enacted occupational licensure compacts.



\*Information current as of December 2022

Chart sourced from the National Center for Interstate Compacts, The Council of State Governments (CSG), Interstate Licensure Compacts and Universal Licensure Recognition Laws Fact Sheet

<sup>\*7</sup> state threshold to operationalize

## **Committees Overview**



Alice Henley

## **Rules Committee**

The NLC Rules Committee was led by co-chairs Joey Ridenour, MN, RN, FAAN, executive director, Arizona State Board of Nursing, and Alice Henley, JD, general counsel, Alabama Board of Nursing. Highlights of the Rules Committee's tasks included:



Joey Ridenour

- A compliance oversight policy was adopted in lieu of a rule in this area
- Completion of a comprehensive rule review in September 2022
- The committee reviewed the draft policy regarding the procedures and timelines. authority of the Commission to conduct compliance reviews of party states
- The committee recommended new FAQs related to alternative programs be included in the list of Regulatory FAQs



NLC Rulemaking Handbook provides guidance related to NLC Rulemaking process, procedures and timelines.



Lori Scheidt

## **Compliance Committee**

The NLC Compliance Committee was led by Chair Lori Scheidt, MBA-HCM, executive director, Missouri State Board of Nursing. The committee was on hiatus in FY22 pending the related work of the Technical Task Force.

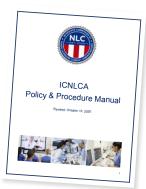


Missy Poortenga

## **Policy Committee**

The NLC Policy Committee was led by Chair Missy Poortenga, MHA, RN, executive director, Montana Board of Nursing. Highlights of the Policy Committee tasks included:

 Recommended a policy related to the authority of the Commission to conduct compliance reviews of party states



The Policy Committee has worked to create a Policy manual to serve as a guiding document for commissioners and board of nursing staff.



Tammy Buchholz

#### **Research Committee**

The Research Committee was led by Chair Tammy Buchholz, DNP, RN, CNE, FRE, associate director for education, North Dakota Board of Nursing. Highlights of the Research Committee tasks included:

• Development of a list of research needs and subsequently surveying the Commission members to prioritize the various research questions.



Ann Oertwic

## **Training and Education Committee**

The Training and Education Committee was led by Chair Ann Oertwich, PhD, MSN, RN, executive director, Nebraska Board of Nursing. Highlights of the Training and Education Committee tasks included:

- Review and approval of biweekly NLC Tip of the Week emails for member board staff and the general public
- Review and approval of Compact Corner, NLC's e-newsletter publication to keep commissioners and member board staff abreast of NLC happenings and achievements
- · Review and approval of NLC fact sheets and informational resources
- Review and approval of NLC webinar series
- Review of the draft annual report



Lori Hart



Crystal IIIma

## **Elections Committee**

Co-chairs Crystal Tillman, DNP, RN, CNP, FRE, executive director, North Carolina Board of Nursing, and Lori Hart, PhD, APRN, executive director, Wyoming State Board of Nursing, accepted nominations at the NLC Annual Meeting for four positions: vice-chair, treasurer and two member-at-large positions. Nominations were accepted through Aug. 31, 2022. The full slate of candidates was shared with the commission on Sept. 1 and voting occurred Sept. 20-30. The Executive Committee for FY23 was announced on Oct. 1, 2022 and can be viewed here.

# **Ad Hoc Workgroups**

#### **Technical Task Force**

The task force met in September to discuss next steps in developing an audit dashboard to assist party states with compliance with NLC Rules and statutes. Data related to compliance will be fed by Nursys Reports as well as by BON-supplied survey results. The goals of this project are to create a central dashboard to access compliance audit reports, with real-time and historical data in a secure environment.

## **NLC Operations Network**

The network was created during FY22 and held several virtual meetings during that time. Call topics included military spouses and their status in the nurse compact, best practices for BONs with regard to duplicate multistate licenses, Nursys speed memos and response time, proof of residency, acceptable documentation from a foreign applicant and multistate license eligibility related to a felony or misdemeanor conviction.

# **NLC Presentations and Meetings**

### **Webinars**

NLC presented 11 free educational webinars throughout the fiscal year that served to assist nurses, nurse educators, nurse employers and other stakeholder audiences with helpful information regarding the NLC.



- Helpful Tips for New Nursing Graduates
   October 2021
- How Does the NLC Work for Telephonic Nurses
   October 2021
- Understanding Primary State of Residence November 2021
- NLC Legislative Update November 2021

- NLC for Military Spouses
   January 2022
- What Nurse Employers Need to Know February 2022
- Fireside Chat Discussion March 2022
- Helpful Tips for New Nursing Graduates April 2022

- NLC Legislative Update May 2022
- Understanding Primary State of Residence June 2022
- Multistate Licensure for Telephonic Practice (Telehealth) July 2022

#### **NLC Informational Presentations**

In accordance with the strategic plan, specifically Strategic Initiative I: Partner Development and Collaboration, and Strategic Initiative II: Education of Boards and Stakeholders, presentations were provided for various organizations in both compact and noncompact states.

#### **Presentations in Compact Jurisdictions:**

January 2022 Virtual NLC Training for BON staff

Duplicate MSL Report Enhancements in Nursys

#### **Presentations in Noncompact Jurisdictions**

October 2021 Presentation, Connecticut Nurses Association Government

Relations Committee

Presentation, Case Management Society of America

New York Chapter

Presentation, Case Management Society of America

Ohio Chapter

November 2021 Presentation for Connecticut stakeholders, coordinated by the

Office of the Governor

Presentation, Ohio Bureau of Workers Compensation Nurses

#### Presentations, Meetings, Interviews with Stakeholder Organizations

October 2021 Presentation, Council of State Governments (CSG) West

Conference Workforce Development Committee

Presentation, American Telemedicine Association (ATA)

Pediatric Special Interest Group

November 2021 Exhibition, National Conference of State Legislatures (NCSL)

Legislative Summit

Exhibition, American Nurses Credentialing Center (ANCC) Pathway to Excellence and ANCC Magnet Conference Presentations, Meetings, Interviews with Stakeholder Organizations, con't.

November 2021 Virtual Presentation, National Student Nurses Association

(NSNA) Midyear Conference

Presentation, ATA Interstate Telehealth Special Interest Group

March 2022 Presentation, National TB Controllers Association

April 2022 Presentations (2) and exhibition at NSNA Annual Convention

Exhibition, American Organization for Nursing Leadership

(AONL) Conference

Presentation and exhibition at American Society for Healthcare Human Resources Administration (ASHHRA)

Annual Conference

May 2022 Exhibition, ATA Annual Conference

NLC Compliance and Discipline presentation at NCSBN Discipline Case Management Conference, presented by Alice

Henley, JD (Alabama Board of Nursing)

June 2022 NLC Virtual Legal Conference

Panel presentation, National Licensing Meeting, sponsored by the National Council of State Legislatures and the Council of

State Governments

August 2022 Exhibition, NCSL Legislative Summit

Exhibition, NCSBN Annual Meeting

Presentation and panel discussion, Regulatory Summit of the

National Board for Certified Counselors

September 2022 Presentation, CLEAR Annual Education Conference

#### **NLC Board of Nursing (BON) Training**

October 2021 Minnesota Board of Nursing

April 2022 Utah State Board of Nursing

Arizona State Board of Nursing

August 2022 Ohio Board of Nursing



## **NLC Outreach**

In alignment with the NLC strategic plan, staff increased the presence of NLC educational and informational posts on social media

## **Compact Corner**

Compact Corner keeps NCSBN members informed regarding NLC webinars, conferences, resources, reports, committee projects, commission updates and legislative information.





10/28/21 issue: **288** recipients, **77** opens (27%), **5** clicks (1.7%)

11/19/21 issue: **284** recipients, **86** opens (30%), **6** clicks (2.1%)

1/21/22 issue: **282** recipients, **85** opens (30%), **7** clicks (2.5%)

2/23/22 issue: **276** recipients, **89** opens (32%) **20** clicks (7.2%)

5/24/22 issue: **272** recipients, **95** opens (35%), **19** clicks (7%)

Note: Industry benchmarks for non-profit organizations indicate average email open rates of 25.17% and click-through rates of 2.79% (https://mailchimp.com/resources/email-marketing-benchmarks/)

## Tip of the Week



Every Wednesday, public subscribers receive a tip containing general information about the NLC, based on FAQs. These tips are also shared via NLC Facebook, Twitter and Instagram pages. There is an opportunity to subscribe to this email list and anyone can do so directly from social media or from the NLC website. Every Friday, NCSBN member subscribers receive NLC tips focused on regulation. During FY22, 55 emails were sent between 10/13/21 and 6/29/22.





## **Facebook**



9,727
TOTAL FOLLOWERS



Top 3
Performing
Videos

NLC and PSOR Requirements



Midyear Meeting in St. Louis



NLC Annual Meeting

op 3 Facebook Posts for FY22

Nov. 16, 2021

NLC is fully implemented in New Jersey

99,700 REACH

Jan. 28, 2022

Vermont implemented the NLC

55,100 REACH

Dec. 13, 2021

NLC signed into law in U.S. Virgin Islands

75,000 REACH

## **Twitter**





Top 3 Tweets for FY22

July 19, 2022

Telephonic webinar

1,074
IMPRESSIONS

Aug. 16, 2022

NLC Annual Meeting images

576 IMPRESSIONS

Aug. 17, 2022

NLC Annual Meeting video

497

**IMPRESSIONS** 

content is displayed

\*Impressions are the number of times

## Instagram







NLC videos were shared via YouTube and social media. Below are the most-viewed videos in FY22. Top 3 Instagram Posts for FY22

July 19, 2022
Telephonic Webinar

 $341_{REACH}$ 

Aug. 17, 2022

NLC Annual Meeting Video

296 REACH

Feb. 17, 2022

<u>Leader To Leader story about</u> Ohio and Pennsylvania enacting

220 REACH



Explanation of the Nurse Licensure Compact for Nurses



5,078



Guide to NLC for Nursing Students



257 VIEWS



Explanation of the Nurse Licensure Compact for Nurse Employers



229



Guide to NLC for Nurse Employers



225



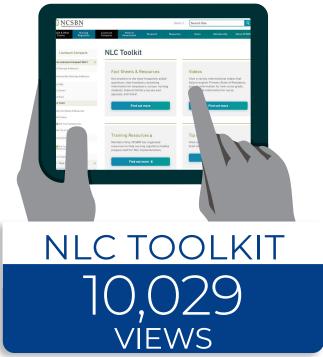
NLC and PSOR Requirements



12 | VIEWS

## **NLC Webpages**







NURSECOMPACT.COM 88,744

# **NLC Financial Summary**



Plante & Moran, PLLC

10 South Riverside Plaza 9th floor Chicago, IL 60606 Tel: 312.207.1040 Fax: 312.207.1066 plantemoran.com

## Independent Accountant's Report on Applying Agreed-upon Procedures

To Management and the Board of Directors National Council of State Boards of Nursing

We have performed the procedures enumerated below, which were agreed to by National Council of State Boards of Nursing (NCSBN), solely to provide you with information for evaluation purposes for the fiscal year ended September 30, 2022. NCSBN's management is responsible for its compliance with the Agreement for the Provision of the Secretariat Services (the "Secretariat") for the Interstate Commission of Nurse Licensure Compact Administrators (the "Compact").

NCSBN has agreed to the procedures performed and acknowledged that they are appropriate to meet the intended purpose of assessing NCSBN's compliance with the Agreement for the Provision of the Secretariat Services for the Compact. No other parties have agreed to and acknowledged the appropriateness of the procedures. This report may not be suitable for any other purpose. The procedures performed may not address all items of interest to a user of this report and may not meet the needs of all users of this report, and, as such, users are responsible for determining whether the procedures performed are appropriate for their purposes. We make no representation regarding the sufficiency of procedures, either for the purpose intended or any other purpose.

An agreed-upon procedures engagement involves performing specific procedures that the engaging party has agreed to and acknowledged to be appropriate for the intended purpose of the engagement and reporting on findings based on the procedures performed. Those procedures and findings are as follows:

Procedure: Obtain a list of states that have implemented compact legislation in their jurisdiction for the
period from October 1, 2021 through September 30, 2022 (fiscal year 2022) and multiply the number
by \$6,000 (annual membership fee) to calculate expected cash receipts. Obtain listing of payments
made by member states for fiscal year 2022 and agree expected cash receipts to listing.

**Results:** We calculated expected cash receipts of \$198,000 by obtaining a list of states from the Nurse Licensure Compact website that have implemented compact legislation in their jurisdiction for the period from October 1, 2021 through September 30, 2022 (fiscal year 2022) and multiplying the number of states by \$6,000 (the amount required to be paid by each state participating in the Compact). We obtained the listing of payments made by member states from NCSBN management and agreed the total of \$198,000 to the expected cash receipts.

Procedure: Obtain the bank statements of the Compact and vouch deposits of all membership fees
for fiscal year 2022 collected by NCSBN for the Compact. View year-to-date interest from the bank
statements and trace to the general ledger.

**Results:** We obtained the bank statements of the Compact from NCSBN management and vouched deposits of all membership fees collected for fiscal year 2022. We recalculated the annual interest of \$396.62 using these bank statements and traced the amount to the general ledger.

Procedure: Agree the secretariat fee revenue recognized by NCSBN in fiscal year 2022 to the fee stated in the compact agreement. Note any exceptions.

**Results:** We agreed the secretariat fee revenue recognized by NCSBN in fiscal year 2022 per GL account #4649 - NCLA Secretariat Revenue to the fee stated in the compact agreement.

To Management and the Board of Directors National Council of State Boards of Nursing

4. **Procedure:** Obtain invoice sent by NCSBN to the Compact for the fiscal year 2022 secretariat fee and any other fees paid on behalf of the Compact during fiscal year 2022. Note treasurer or representative approval was obtained prior to payment.

**Results:** We obtained from NCSBN management the invoice sent by NCSBN to the Compact for the fiscal year 2022 secretariat fee and legal fees paid on behalf of the Compact during fiscal year 2022. We noted the invoice was approved by Joe Baker, Nurse License Compact Treasurer, on October 24, 2022. We vouched payment to the October 2022 NCSBN operating bank account, noting the invoice was paid on October 25, 2022.

5. **Procedure:** Agree balance of cash held for the Compact as of September 30, 2022 to the bank reconciliations as of September 30, 2022 and the corresponding liability balance. Note any exceptions.

**Results:** We agreed the cash held for the Compact as of September 30, 2022 per the bank statement to the bank reconciliations and the corresponding liability balance.

We were engaged by NCSBN to perform this agreed-upon procedures engagement and conducted our engagement in accordance with attestation standards established by the American Institute of Certified Public Accountants (AICPA). We were not engaged to, and did not, conduct an examination or review engagement, the objective of which would be the expression of an opinion or conclusion, respectively, on NCSBN's compliance with the Agreement for the Provision of the Secretariat Services for the Compact. Accordingly, we do not express such an opinion or conclusion. Had we performed additional procedures, other matters might have come to our attention that would have been reported to you.

We are required to be independent of NCSBN and to meet our other ethical responsibilities in accordance with the relevant ethical requirements related to our agreed-upon procedures engagement.

This report is intended solely for the information and use of National Council of State Boards of Nursing and the board of directors and is not intended to be and should not be used by anyone other than these specified parties.

Plante + Moran, PLLC

December 9, 2022

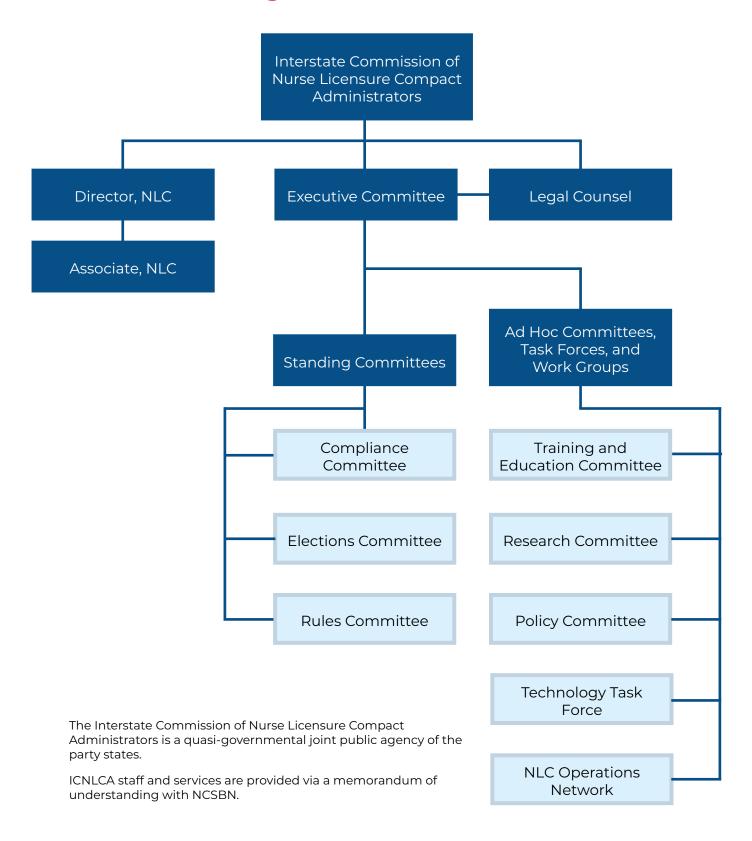
# **Financial Summary Fiscal Year 2022**

	FY22
Cash Balance Sept. 30, 2021	\$837,485.27
Revenue	
Interest earned Oct. 1, 2021–Sept. 30, 2022	\$396.62
Collections for the FY20 period (Oct. 1, 2019–Sept. 30, 2020)	\$3,000.00
Collections for the FY22 period (Oct. 1, 2021–Sept. 30, 2022)	\$18,000.00
Collections for the FY23 period (Oct. 1, 2022–Sept. 30, 2023)	\$171,000.00
Total Revenue	\$192,000.00
Expenses	
FY22 Secretariat fees due to NCSBN	(\$50,000)
Reimb of FY22 expenses paid on behalf of ICNLCA	(\$12,971.23)
Subtotal	(\$62,971.23)
Cash Balance Sept. 30, 2022	\$966,910.66



Prepared by:
Ann Oertwich, PhD, MSN, RN
Treasurer, NLC Commission
Commissioner, Nebraska Board of Nursing

# **Organizational Chart**



Updated 8/2022



# Thank You to All Commissioners for your efforts on behalf of the NLC during FY22

## **Interstate Commission of Nurse License Compact Administrators**

Alabama Board of Nursing	Louisiana State Board	Oklahoma Board of Nursing
Peggy Benson	Practical Nurse Examiners	Jenny Barnhouse
Arizona State Board	Lynn Ansardi	Pennsylvania Board
of Nursing	Maine State Board	of Nursing
Joey Ridenour	of Nursing	Wendy Miller
socy macriour	Kim Esquibel	vvenay milet
Arkansas State Board	Tarri Esquiber	South Carolina Board
of Nursing	Maryland Board of Nursing	of Nursing
Sue Tedford	Karen EB Evans	Carol Moody*
ac rearera	raich 25 Evans	Caroninecay
Colorado Board of Nursing	Mississippi Board of Nursing	South Dakota Board
Nate Brown	Phyllis Johnson	of Nursing
	3	Linda Young*
Delaware Board of Nursing	Missouri State	3
Pamela C. Zickafoose*	Board of Nursing	Tennessee State Board
	Lori Scheidt	of Nursing
Florida Board of Nursing		Sherry Richardson
Joe Baker, Jr.*	Montana Board of Nursing	•
,	Melissa (Missy) Poortenga*	Texas Board of Nursing
Georgia State Board	( 3,	Katherine Thomas
of Nursing	Nebraska Board of Nursing	
Natara Taylor	Ann Oertwich*	U.S. Virgin Islands Board
		of Nursing
Guam Board of Nursing	New Hampshire Board	Carmen Vanterpool-Romney
Zennia Pecina	of Nursing	
	Ashley Czechowicz	<b>Utah State Board of Nursing</b>
Idaho Board of Nursing		Jeff Busjahn
Russ Barron	New Jersey Board	
	of Nursing	Vermont Board of Nursing
Indiana State Board	Mary Fortier	Shiela Boni
of Nursing		
Nicholas Hart	New Mexico Board of	Virginia Board of Nursing
	Nursing	Jay P. Douglas
Iowa Board of Nursing	Sheena Ferguson	
Kathy Weinberg		West Virginia State Board
	North Carolina Board of	of Examiners for Licensed
Kansas State Board	Nursing	Practical Nurses

Ohio Board of Nursingof NursingMarlene AnielskiLori Hart

Michelle Chapman

Robert Weinman

**Wyoming State Board** 

Wisconsin Board of Nursing

Crystal Tillman

of Nursina

North Dakota Board

Stacey Pfenning\*

of Nursing

Carol Moreland

Kelly Jenkins

**Kentucky Board of Nursing** 

## **NLC Committees and Committee Members**

#### **Executive Committee**



Chair

Pamela Zickafoose, EdD, MSN, RN, NE-BC, CNE, FRE
NLC Commissioner, Delaware
Executive Director, Delaware Board of Nursing
Term: October 2021–September 2023



Vice-chair

Stacey Pfenning, DNP, APRN, FNP, FAANP
NLC Commissioner, North Dakota
Executive Director, North Dakota Board of Nursing
Term: October 2020–September 2022



Ann Oertwich, PhD, MSN, RN
NLC Commissioner, Nebraska
Executive Director, Nebraska Board of Nursing
Term: October 2020–September 2022



Member-at-Large

Joe Baker, Jr.

NLC Commissioner, Florida

Executive Director, Florida Board of Nursing
Term: November 2022–September 2023



Member-at-Large

Missy Poortenga, MHA, RN
NLC Commissioner, Montana
Executive Director, Montana Board of Nursing
Term: October 2020–September 2022



Member-at-Large

Carol Moody, MS, RN, NEA-BC
NLC Commissioner, South Carolina
Administrator, South Carolina Board of Nursing
Term: October 2020–September 2022



Member-at-Large

Linda Young, MS, RN, FRE
NLC Commissioner, South Dakota
Executive Director, South Dakota Board of Nursing
Term: October 2021–September 2023



Highlights from 2022 NLC Annual Meeting View more photos from the event at our <u>online album</u>.

#### **Rules Committee**

Alice Henley, JD, Alabama, co-chair

Joey Ridenour, MN, RN, FAAN, Arizona, co-chair

Michelle Chapman, MSN, MBA/HCM, RN-BC, West Virginia-LPN

Kim Esquibel, PhD, MSN, RN, Maine

Sara Hansen-Baiamonte, JD, Montana

Deborah Loucks, JD, Florida

Debbie McKinney, JD, Oklahoma

Carol Moody, MS, RN, NEA-BC, South Carolina

Stacey Pfenning, DNP, APRN, FNP, FAANP, North Dakota

Rick Masters, JD, Special Counsel

#### **Training and Education Committee**

Ann Oertwich, PhD, MSN, RN, Nebraska, chair

Erin Matthies, South Dakota, vice chair

Nicole Benson, Florida

Tony Graham, CPM, North Carolina

Lisa Hastings, Wyoming

Shan Montgomery, MBA, Mississippi

Carol Moreland, MSN, RN, Kansas

Nancy Norris Johnson, LPN, CPT, Mississippi

#### **Policy Committee**

Missy Poortenga, MHA, RN, Montana, chair

Allison Bailey, North Carolina

Joe Baker Jr., Florida

Peggy Benson, MSN, MSHA, NE-BC, Alabama

Maureen Bentz, MSN, RN, CNML, North Dakota

Adrian Guerrero, CPM, Kansas

#### **Compliance Committee**

Lori Scheidt, MBA-HCM, Missouri, chair

Kathy Weinberg, MSN, RN, Iowa, vice chair

Karen Evans, MSN, RN-BC, SD-CLTC, CLC,

Maryland

Melissa Hanson, North Dakota

Megan Hudson, JD, Maine

Karen Lyon, PhD, RN, ACNS, NEA, Louisiana-RN

Patrick Samuelson, JD, Alabama

Jackye Ward, MS, RN, Oklahoma

#### **Elections Committee**

Lori Hart, PhD, APRN, Wyoming, co-chair

Crystal Tillman, DNP, RN, CNP, FRE, North Carolina, co-chair

#### **Research Committee**

Tammy Buchholz, DNP, RN, CNE, FRE, North Dakota, chair

Jennifer Lewis, PhD, MSN, MBA, RN, North Carolina. vice chair

Jenny Barnhouse, DNP, RN, Oklahoma

Priscilla Burks, PhD, MS, Mississippi

Sue Painter, DNP, RN, West Virginia-RN

LaDonna Patton, MSN, RN, CEN, Alabama

Sherri Sutton-Johnson, DrPH, MSN, RN, CCHW, Florida

## **NCSBN Staff**



Jim Puente, MS, MJ, CAE
Director



Maggie Bieniek Associate (Resigned May 2022)

# **Special Counsel**

The Special Counsel provides guidance to the commission and its committees with respect to legal issues related to the duties and responsibilities under the NLC provisions, its bylaws and rules.



Richard Masters, JD

## **Acknowledgements**

Thank you to NLC consultants for providing expertise, answering questions and contributing advice at committee meetings upon request.



Nahale Kalfas, JD Consultant, Council of State Governments



Fred Knight, JD Consultant to the Commission

## **Retirements and Transitions**

We wanted to offer our very best wishes for a happy retirement/transition to the following commissioners.

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Lorey Bratten – Colorado – March 2022

Zelma Delgado, MSHS – Georgia – August 2022

Peter Kallio, CRNA – Wisconsin – June 2022

Joanne Leone, JD – New Jersey – March 2022

Sasha Poole, PhD – New Mexico – August 2022

Alyssa D. Servies, JD, MPH – Indiana – September 2022
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Thank you for everything you've done for the NLC - for your service, dedication, and contributions. Congratulations on a job well done!



# For more information about the NLC, contact:

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